



J THOMAS & COMPANY PRIVATE LIMITED

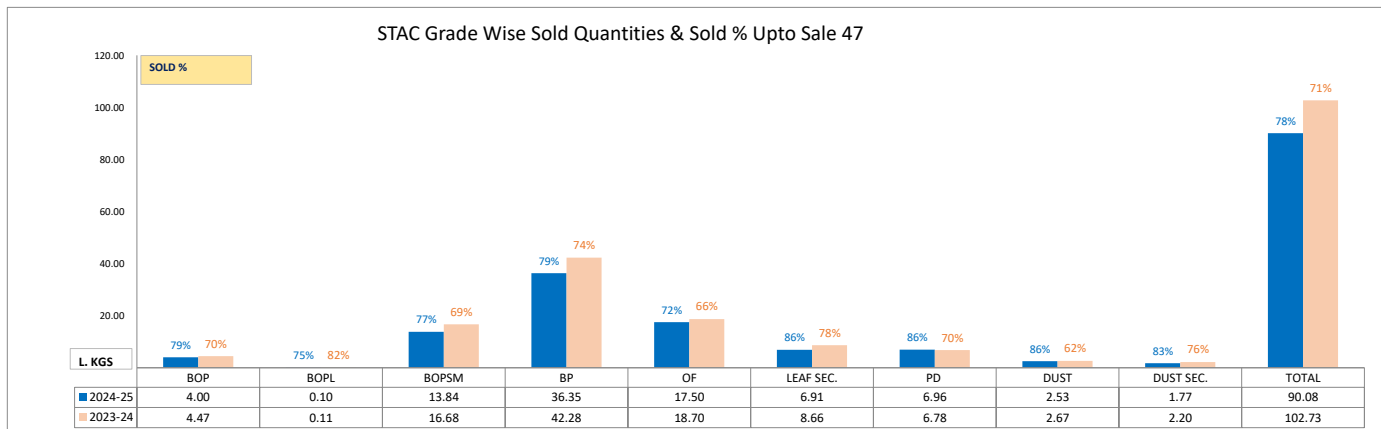
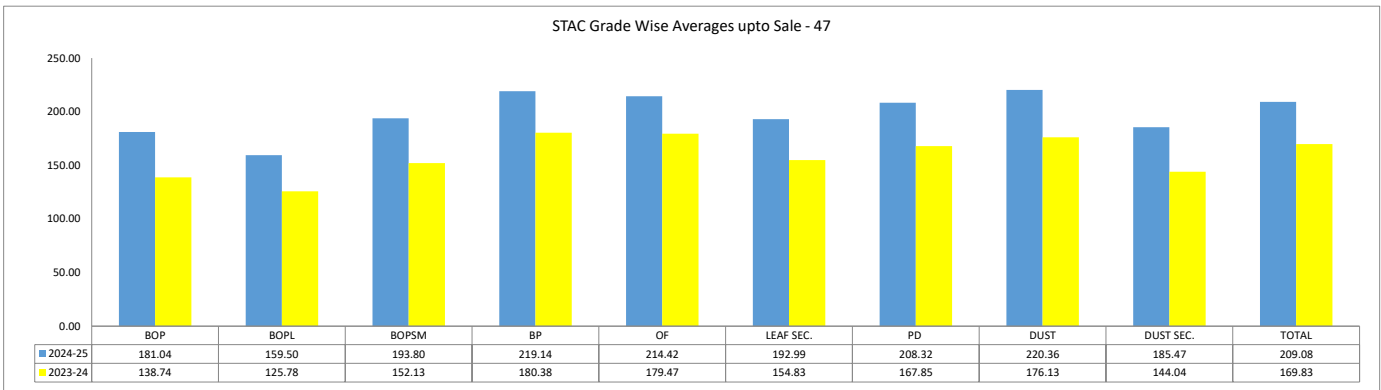
SILIGURI MARKET SYNOPSIS - SALE 47 (2024)

Market Report	
LEAF	DUST
* Market witnessed good demand. * Good and best sorts were barely steady to easier. * Nominal quantity of medium and plainer sorts were firm around last.	* Market witnessed good demand. * Good and best sorts were irregular following quality. * Medium and Plainer sorts were easier.

Buying Analysis	
LEAF	DUST
* Internal Operated. * TCPL Fair support. * Local packeteers Operated. * W.I Operated.	* Internal Operated. * Western India Good support. * TCPL Operated. * Local packeteers Operated. * Export Operated.

AUCTION AVERAGES									
	2024/25			2023/24			UPTO SALE 47		
	Sale 47	Sale 46	+/-	Sale 47	Sale 46	+/-	2024/25	2023/24	2022/23
LEAF	197.23	203.26	-6.03	165.48	164.87	0.61	208.69	170.48	185.49
DUST	207.48	208.46	-0.98	159.45	158.46	0.99	206.83	165.69	181.42
TOTAL	198.25	203.88	-5.62	164.86	164.24	0.61	208.46	169.93	185.03

STAC AUCTION AVERAGES									
SALE		40	42	43	44	45	45	46	47
LEAF	2024/25	223.15	224.32	216.19	212.73	203.26	211.07	203.26	197.23
	2023/24	161.95	165.63	165.63	224.32	164.87	169.18	164.87	165.48
DUST	2024/25	221.69	220.35	214.67	207.33	208.46	206.98	208.46	207.48
	2023/24	155.67	153.74	153.74	220.35	158.46	155.60	158.46	159.45
TOTAL	2024/25	223.01	223.79	216.01	212.13	203.88	210.51	203.88	198.25
	2023/24	161.22	164.27	164.27	223.79	164.24	167.52	164.24	164.86

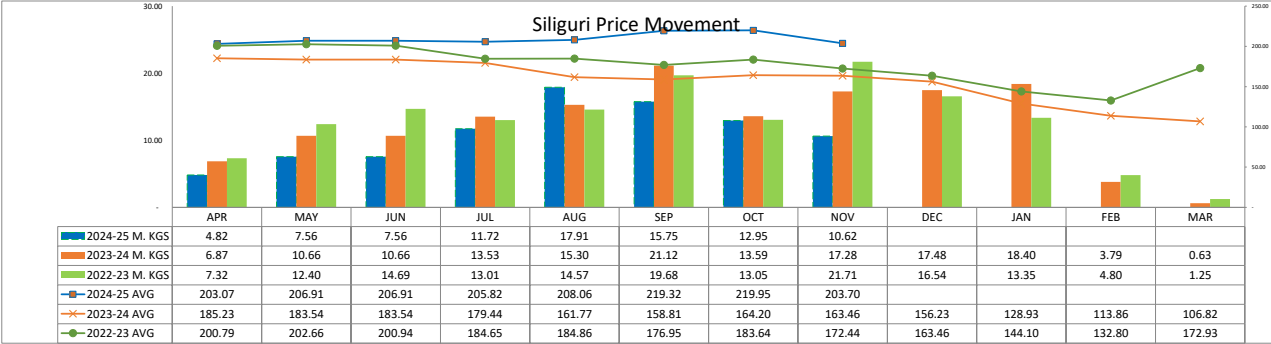


OFFER / SOLD QUANTITY & AVERAGE PRICE (2024/25)												
	THIS SALE				LAST SALE				UPTO SALE 47			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	3616963	2632459	196.36	27%	3368362	2125319	202.79	37%	66369120	52239941	209.17	21%
FANNINGS	1040060	785032	203.48	25%	978626	639116	210.33	35%	23223242	16797516	213.63	28%
LEAF SEC.	273093	234548	186.03	14%	306884	232077	188.11	24%	7669887	6589115	192.28	14%
LEAF TOTAL	4930116	3652039	197.23	26%	4653873	2996512	203.26	36%	97262249	75626573	208.69	22%
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
DUST	386171	357801	209.55	7%	382735	341570	211.35	11%	10626067	9088189	211.00	14%
DUST SEC.	54422	46598	191.52	14%	67558	60039	191.98	11%	2042199	1687358	184.37	17%
DUST TOTAL	440593	404399	207.48	8%	450293	401609	208.46	11%	12668265	10775547	206.83	15%
TOTAL	5370709	4056438	198.25	24%	5104166	3398120	203.88	33%	109930515	86402120	208.46	21%

OFFER / SOLD QUANTITY & AVERAGE PRICE												
LEAF	THIS SALE				LAST SALE				UPTO SALE 47			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2024-25	4930116	3652039	197.23	26%	4653873	2996512	203.26	36%	97262249	75626573	208.69	22%
2023-24	5260795	3845966	165.48	27%	5413927	3928940	164.87	27%	122769130	87347280	170.48	29%
DUST	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2024-25	440593	404399	207.48	8%	450293	401609	208.46	11%	12668265	10775547	206.83	15%
2023-24	673141	439756	159.45	35%	659036	425300	158.46	35%	16200832	11178841	165.69	31%
TOTAL	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2024-25	5370709	4056438	198.25	24%	5104166	3398120	203.88	33%	109930515	86402120	208.46	21%
2023-24	5933936	4285722	164.86	28%	6072963	4354240	164.24	28%	138969961	98526121	169.93	29%

PRICE RANGE										
% OF TEAS SOLD	LEAF					DUST				
	2024/25		UPTO SALE 47			2023/24		UPTO SALE 47		
	Sale 47	Sale 46	2024/25	2023/24	2022/23	Sale 47	Sale 46	2024/25	2023/24	2022/23
BELOW 100	2.0	0.0	0.6	2.4	3.5	1.8	0.0	0.9	1.8	2.2
BETWEEN 100.00-119.99	41.8	0.0	4.2	33.6	13.8	28.0	0.0	4.5	22.1	9.9
BETWEEN 120.00-139.99	10.4	0.2	9.5	10.4	18.2	15.3	0.3	6.4	13.1	12.3
BETWEEN 140.00-159.99	6.8	9.5	6.7	6.4	8.7	17.3	5.7	5.9	13.0	12.6
BETWEEN 160.00-179.99	7.8	32.6	14.5	7.0	8.2	14.8	16.5	9.8	13.3	16.0
BETWEEN 180.00-199.99	7.3	8.3	15.0	7.1	7.1	8.4	17.3	13.9	10.9	10.4
BETWEEN 200.00-219.99	6.7	13.6	8.0	8.0	8.2	7.3	21.4	14.9	9.9	10.7
BETWEEN 220.00-239.99	5.6	15.4	8.8	7.5	8.8	4.3	21.0	15.8	7.2	10.9
BETWEEN 240.00-259.99	2.9	9.6	9.5	5.7	7.6	1.8	9.5	12.5	4.2	7.5
BETWEEN 260.00-279.99	2.6	3.8	8.2	4.2	5.6	0.5	5.6	7.6	2.3	4.4
BETWEEN 280.00-299.99	1.3	2.0	5.7	3.0	3.9	0.5	1.9	4.5	1.6	1.9
300 AND ABOVE	5.0	5.0	9.2	4.7	6.6	0.0	0.9	3.3	0.6	1.3

FUTURE FRESH OFFERING (IN PACKAGES)									
SALE NO	THIS YEAR-2024			LAST YEAR-2023			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
48	133791	8426	142217	142843	8473	151316	-9052	-47	-9099
49	134366	7294	141660	140525	8320	148845	-6159	-1026	-7185
50	137805	7670	145475	140801	8781	149582	-2996	-1111	-4107
TOTAL	405962	23390	429352	424169	25574	449743	-18207	-2184	-13206



STAC BUYING (ALL TEAS) FOR THE SALE 47											
	CTC LEAF			DUST			TOTAL				
	Sale 47										
OFFER	4,930,116			OFFER	440,593			OFFER	5,370,709		
SOLD	3,652,039			SOLD	404,399			SOLD	4,056,438		
SOLD %	74%			SOLD %	92%			SOLD %	76%		
ZONE	KGS	AVG	%	ZONE	KGS	AVG	%	ZONE	KGS	AVG	%
Local	1,447,010.8	197.01	40%	Local	133,750.6	211.42	33%	Local	1,580,761.4	198.23	39%
N.India	899,947.0	203.66	25%	Others	65,023.6	208.36	16%	N.India	953,283.2	204.41	24%
W.India	438,750.2	188.25	12%	W.India	55,675.6	209.55	14%	W.India	494,425.8	190.65	12%
Others	266,322.2	198.02	7%	N.India	53,336.2	217.24	13%	Others	331,345.8	200.05	8%
R.Pack	248,536.4	217.26	7%	Exports	41,640.7	199.95	10%	R.Pack	255,970.0	216.35	6%
TCPL	209,020.3	159.10	6%	TCPL	26,901.4	197.29	7%	TCPL	235,921.7	163.45	6%
C.India	64,380.8	213.42	2%	Packeteers	18,230.6	185.63	5%	Packeteers	79,349.4	203.85	2%
Packeteers	61,118.8	209.29	2%	R.Pack	7,433.6	186.06	2%	C.India	66,787.6	212.07	2%
Exports	10,782.8	160.24	0%	C.India	2,406.8	175.95	1%	Exports	52,423.5	191.78	1%
S.India	1,460.2	207.17	0%					S.India	1,460.2	207.17	0%
TOTAL	3,652,039	197.23		TOTAL	404,399	207.48		TOTAL	4,056,438	198.25	

DOOARS BATTING ORDER (STAC+CTTA) UPTO SALE 47				
MARK	2024-25		2023-24	
	KGS	AVG	KGS	AVG
KARTICK	245391.40	344.86	420,518.80	331.04
CHULSA	274952.20	328.75	302,642.90	273.29
GULMA	383050.00	318.73	616,792.00	318.43
BINAGURI	711848.20	315.99	924,398.90	293.36
RYDAK	582446.00	315.22	925,139.10	281.43
DALGAON	487852.70	312.56	928,521.20	282.21
GHATIAROYAL	149204.90	306.87	528,572.70	290.44
NEPUCHAPUR	332969.60	304.24	628,642.30	259.83
HOPE	359115.40	304.06	398,589.30	268.45
BARADIGHI	477452.40	302.84	567,014.80	281.43
BHATKAWA	164160.80	302.23	150,129.30	268.21
MORAGHAT	678698.50	301.56	700,173.60	247.43
JITI	747328.60	301.16	761,063.30	279.05
ARYAMANSPECIAL	142995.50	293.18	205,763.10	259.31
PAHARGOOMIAH	455202.50	292.74	619,656.80	272.53
MATRIGOLD	280389.50	290.38	417,019.90	239.38
LEESHRIVER	404770.30	289.70	635,825.10	248.61
CHALOUNI	372588.60	289.35	399,147.60	252.55
GANDRAPARA	639363.10	288.68	672,656.53	240.59
AIBHEEL	789300.10	286.21	788,712.02	242.29
SANKOS	854787.60	285.46	615,737.00	261.81
KUMARGRAM	672121.00	285.39	478,926.80	267.59
KARALAVALLEYROYAL	262461.70	285.28	312,367.10	243.95
MEENGLAS	581302.53	284.85	666,461.95	236.44
DIANARAMBARI	236629.40	284.79	347,227.30	243.61

* Above 30,000 Kgs.

Follow us on:

